**THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY**
**Head Office:** Tan Phu Commune, Tay Ninh Province, Vietnam
Tel: (84.02) 76375 7250 Fax: (84.02) 76383 9834
Website: https://ttcagris.com.vn

*Tây Ninh, March ……, 2026*

# NOTICE

*Re: Guidelines on the exercise and transfer of rights to purchase convertible bonds offered to shareholders holding common shares*

**To: Our Valued Shareholders**

Thanh Thanh Cong – Bien Hoa Joint Stock Company ("the Company") respectfully notifies shareholders of the procedures for exercising the rights to purchase convertible bonds offered to shareholders holding common shares ("Convertible Bonds") as follows:

## I. FOR SHAREHOLDERS HOLDING DEPOSITED COMMON SHARES

Shareholders shall carry out procedures for exercising purchase rights, making payments, and transferring purchase rights for Convertible Bonds at the securities company where their depository accounts are opened and in accordance with the instructions of such securities company.

## II. FOR SHAREHOLDERS HOLDING NON-DEPOSITED COMMON SHARES

Shareholders holding non-deposited common shares shall exercise the purchase rights and transfer purchase rights for Convertible Bonds directly at Thanh Thanh Cong – Bien Hoa Joint Stock Company, specifically as follows:

1. **General information on the Convertible Bonds offered**
   - Bond name: Convertible Bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company
   - Bond code: SBT426001
   - Type of bonds: Convertible into common shares, unsecured, without warrants
   - Par value: VND 100,000 (One hundred thousand Vietnamese dong) per Bond
   - Rights exercise ratio: 855.113/10,000 (Each common share recorded on the record date entitles the shareholder to 01 purchase right, and 85.5113 purchase rights entitle the shareholder to purchase 01 Bond). Purchase rights may be transferred once.
   - Offering price: VND 100,000 (One hundred thousand Vietnamese dong) per Bond
   - Rounding method and treatment of fractional and unsubscribed Bonds: To ensure the total number of Bonds issued does not exceed the approved amount, the number of Bonds allocated to each shareholder shall be rounded down to the nearest whole unit.

     Example: A shareholder holding 1,000 common shares is entitled to: (1,000 × 10,000) / 855.113 = 11.69436 Bonds → the shareholder may subscribe for 11 Bonds.

     Fractional Bonds and unsubscribed Bonds at the end of the subscription period for common shareholders shall be further offered by the Board of Directors to other investors under conditions no more favorable than those offered to shareholders holding common shares.
2. **Procedures for subscribing to Convertible Bonds**
   - Subscription and payment period: From 08:00 to 17:00, on working days from 13 April 2026 to 05 May 2026.
   - Subscription locations (for non-deposited shareholders):

     + Head Office: Tan Phu Commune, Tay Ninh Province, Vietnam

     + Representative Office: 63 Cao Thang Street, Ban Co Ward, Ho Chi Minh City, Vietnam

**Steps to follow** ***(Applicable only to shareholders holding non-deposited common shares)***

**Step 1:** Payment of subscription amount

Shareholders shall pay in cash or by bank transfer to the following escrow account:

- Account name: Thanh Thanh Cong – Bien Hoa Joint Stock Company
- Account number: 114002998407
- Bank: Vietnam Joint Stock Commercial Bank for Industry and Trade – Ho Chi Minh City Branch 1

  Transfer description: {Full name, Citizen ID/Enterprise Registration No.}, phone number, payment for SBT Convertible Bonds.

**Step 2:** Submission of subscription documents

After making payment, shareholders shall submit in person or send by registered mail the following documents to the address stated in Section III of this Notice:

- Completed Bond Subscription Registration Form (per Company template)
- Copy of Citizen ID (for individuals) or Enterprise Registration Certificate (valid copy) and Power of Attorney (for organizations)
- Proof of payment (Deposit slip/Bank transfer order)

**Important:** If the Company does not receive the Subscription Registration Form and/or payment by 17:00 on 05 May 2026, the shareholder shall be deemed to have waived the purchase rights. Unsubscribed Convertible Bonds shall be distributed by the Board of Directors to other investors in accordance with Resolution No. 10/2025/NQ-ĐHĐCĐ dated 06 December 2025.

**3. Procedures for transferring purchase rights**

- Transfer period: From 08:00 to 17:00 on working days from 13 April 2026 to 29 April 2026.
- Required documents for transferring purchase rights:

  + Request for Transfer of Purchase Rights (per Company template)

  + Citizen ID (for individuals) or Enterprise Registration Certificate (valid copy) and Power of Attorney (for organizations)

  + Personal income tax declaration (for individual transferors)
- Method and submission location: Both transferor and transferee shall submit the required documents in person at the address stated in Section III of this Notice.
- Upon confirmation that the transferee has completed the procedures, the transferee shall exercise the purchase rights in accordance with Section II.2 of this Notice.

**Notes:**

- Purchase rights may be transferred only once (no subsequent transfers).
- Individual transferors must pay personal income tax at the rate of 0.1% of each transfer value. The Company will collect and remit the tax in accordance with applicable regulations.

**4. Receipt of Bond Ownership Certificate**

Expected timing: ......, 2026.

The Company will notify Bondholders of the exact issuance date upon receiving approval from competent authorities.

## III. CONTACT INFORMATION

For further information, please contact:

Investor Relations Department Thanh Thanh Cong – Bien Hoa Joint Stock Company

Head Office: Tan Phu Commune, Tay Ninh Province, Vietnam

Representative Office: 63 Cao Thang Street, Ban Co Ward, Ho Chi Minh City, Vietnam

Telephone: (028) 39 998 811

Website: https://ttcagris.com.vn

Email: ir.info@ttcagris.com.vn

Attention: Investor Relations Department

**We respectfully notify our shareholders.**

| THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY | SOCIALIST REPUBLIC OF VIETNAM<br>**Independence - Freedom - Happiness** |
|---|---|
| | Tay Ninh, ………………….., 2026 |

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA

# REQUEST FOR TRANSFER OF CONVERTIBLE BOND PURCHASE RIGHTS

***To: Thanh Thanh Cong – Bien Hoa Joint Stock Company***

**1. Transferor**

- Address: ..........................................................................................................................
- Tel:

  ……………………………………………
- Citizen ID/Passport/Enterprise Registration No.:.................................... ........................
- Date of issue: ………………………… Place of issue: ........................ ........................
- Legal representative (for institutional shareholders):………………………………………
  Citizen ID/Passport of legal representative: ............................................ ........................
  Date of issue: ………………………… Place of issue: ........................ ........................
- Number of shares currently owned:...................................................................... shares
- Transfer details:

| Security name | Number of purchase rights owned | Number of purchase rights transferred | Remaining purchase rights | Notes |
|---|---|---|---|---|
| Convertible Bonds of Thanh Thanh Cong – Bien Hoa JSC | | | | |

- Transfer value:............................................................................ ............................... VND

**2. Transferee..................................................................................... .........................................**

- Address:……………………………………………………………………………………
- Telephone:…………………………………………………………………………………
- Citizen ID/Passport/Enterprise Registration No.:……………………………………………
- Date of issue: ........................ Place of issue:……………………………………………
- Legal representative (for institutional shareholders):
  - Citizen ID/Passport of legal representative:
  - Date of issue: ........................ Place of issue:
- Number of Bonds eligible for subscription corresponding to the transferred purchase rights:........................ Bonds

**3. Commitments of both parties:**

- Both parties to the transfer of purchase rights hereby undertake full responsibility for all legal matters arising from this transfer.
- The transferee of the purchase rights shall exercise such rights and be entitled to all related benefits from the moment the Company confirms completion of the transfer.
- The transferee of purchase rights is **not permitted to re-transfer** such purchase rights (i.e., no transfer to a third party).
- Personal income tax obligations shall be fully declared and paid in accordance with applicable laws.

This Transfer Request Form is made in **03 (three) copies**, with each party retaining 01 (one) copy and Thanh Thanh Cong – Bien Hoa Joint Stock Company retaining 01 (one) copy.

| **Transferee** | **Transferor** |
|---|---|
| *(Signature, full name, and seal if an organization)* | *(Signature, full name, and seal if an organization)* |

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA

**CONFIRMATION BY**
**THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY**

Tay Ninh, ……………………, 2026

**THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**
**Independence - Freedom - Happiness**

Tay Ninh, …………………., 2026

## REGISTRATION FORM FOR PURCHASE OF CONVERTIBLE BONDS

*To: Thanh Thanh Cong – Bien Hoa Joint Stock Company*

1. Full Name:……………………………………………………………………………
   - Address:………………………………………………………………………………
   - Telephone: .................................... Fax: ....................................
   - Citizen ID/Passport/Business Registration Certificate No.:…………………………
   - Date of Issue: ....................... Place of Issue:………………………………………
   - Legal Representative (for institutional shareholders):………………………………..
   - Citizen ID/Passport of Legal Representative: ………………Date of Issue: ..................
   - Nationality: ..........................................................................................

2. Number of common shares owned as of the record date (…/…/2026):……………… shares

3. Registration to purchase Convertible Bonds offered to shareholders holding common shares, with details as follows:
   - Bond name: Convertible Bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company
   - Bond code: SBT426001
   - Par value: VND 100,000 per Bond
   - Purchase price: VND 100,000 per Bond
   - Number of Bonds entitled to purchase: .................. Bonds
   - Number of Bonds subscribed through transferred purchase rights (if any): ............ Bonds
   - Total number of Bonds registered for purchase: .................. Bonds
     *(In words: ...........................................................................)*
   - Total amount payable: ................................................. VND
     *(In words: ...........................................................................)*

4. Commitments:
   - I/We undertake to fully subscribe for the number of Convertible Bonds registered above;
   - I/We declare and take full responsibility before the law for the legality of the source of funds used to purchase the Bonds;
   - I/We shall comply fully with the Company's regulations on the registration for purchasing Bonds and bear full responsibility for all documents submitted.

**Subscriber**
***(Signature, full name, and seal if an organization)***